



Office use only

# Hostplus pension benefit payment.

Withdrawal to you

October 2023

The Benefit payment application acts as an authority for us to release your Hostplus pension to your nominated bank account.

If you require any further information or assistance regarding this application please contact us on 1300 348 546, 8am - 8pm AEST Monday - Friday before sending this application.

Please ensure that you complete all mandatory sections and fields marked with an asterisk (\*) in dark blue or black ink.

On completion, please return this form to the following address: Hostplus, Locked Bag 5046, Parramatta, NSW 2124

## 1 Provide your personal details. \* Mandatory fields

Title  Mr  Mrs  Ms  Dr       Other Gender  Male  Female  Intersex/Indeterminate/Unspecified

Given names\*

Surname\*

Date of birth\*  Mobile phone\*  Membership Number

Current address\*

Suburb  State  P/C

## 2 Amount of transfer.

Transfer my account balance:

Full. Not available for Transition to Retirement OR members unless you meet a condition of release

Partial \$  ,  .

Please indicate in the table below the amount you wish to withdraw and the investment options from which you wish your withdrawal to be made.

| Investment options                                  | Percentage of total %  | Amount  |
|---|--|---|
| <b>Pre-mixed investment options</b>                 |  |   |
| <b>Core</b>   |  |   |
| High Growth   | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Shares Plus   | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Balanced  | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Conservative Balanced                               | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Capital Stable                                      | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Defensive   | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| <b>Indexed</b>                                      |  |   |
| Indexed High Growth                                 | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Indexed Balanced                                    | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Indexed Defensive                                   | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| <b>Socially Responsible Investment (SRI)</b>        |  |   |
| Socially Responsible Investment (SRI) – High Growth | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Socially Responsible Investment (SRI) – Balanced    | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Socially Responsible Investment (SRI) – Defensive   | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| <b>CPIplus</b> (not available to TTR members)       | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| <b>Single sector investment options</b>             |  |   |
| Australian Shares                                   | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Australian Shares – Indexed                         | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| International Shares                                | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| International Shares – Indexed                      | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| International Shares (Hedged) – Indexed             | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| International Shares – Emerging Markets             | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Diversified Fixed Interest                          | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Diversified Fixed Interest – Indexed                | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| Cash  | <input type="text"/> <input type="text"/> <input type="text"/> %       | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |
| <b>Total</b>  | <input type="text"/> 1 <input type="text"/> 0 <input type="text"/> 0 % | \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> , <input type="text"><input type="text"/><input type="text"/><input type="text"/>.<input type="text"/></input> |

### 3 Payment to you.

I would like my withdrawal paid to the nominated bank account into which my Pension Plan payments are made.

### 4 Proof of identity.

I have attached appropriate documents to provide proof of my identity.

For TTR members - I now meet a condition of release. To learn more about condition of release visit [hostplus.com.au](http://hostplus.com.au)

- I declare that I am the Hostplus Pension Plan member whose details appear on this form.
- I confirm that the details I have supplied are correct and request Hostplus to pay the benefit as requested and in accordance with the provisions of the trust deed.
- I consent to Hostplus collecting, using, storing and disclosing the information supplied by me for the purposes of administering my membership in accordance with the Hostplus privacy policy.
- I declare that I have read and understood the information in the current PDS.
- I acknowledge that Hostplus has advised me to consider obtaining financial advice.
- I understand that if I do not provide you with the information requested in this form, you may not be able to accept or carry out my requests or instructions.

**Your privacy.**

Hostplus has collected and may collect further personal and sensitive information from you in order to assess and determine your withdrawal application.

The Hostplus privacy policy is available on the Hostplus website at [hostplus.com.au/privacy](http://hostplus.com.au/privacy) and includes information about overseas disclosure of personal information, how you may access and seek correction of your personal information as well as how you can make a complaint about a breach of your privacy.

Signature of applicant\*



Date\*



**Faxed or scanned forms cannot be processed. However photocopied forms can be processed if signed with an original signature.**

**It is important that you answer all questions on this form. In confidence when completed.**



**When you have completed this form please send it to: Hostplus, Locked Bag 5046, Parramatta, NSW 2124.**