



Contribution slip booklet.

Add to your super now for bigger benefits later

July 2018



Your privacy.

Hostplus is seeking to collect personal information from you so that we may apply your contribution to your or your spouse's account. The personal information we are seeking to collect from you is your name, address, date of birth, contact details and your spouse's name, address, date of birth and contact details. If you do not provide this information, we will be unable to action your request.

It is your responsibility to inform your spouse that you have provided Hostplus with their personal information.

The Hostplus privacy policy is available on the Hostplus website at hostplus.com.au/privacy and includes information about overseas disclosure of personal information, how you and your spouse can access and seek correction of your personal information as well as make a complaint about a breach of privacy.

Hostplus usually discloses your personal information to our administrator AAS, mail houses, our insurer Metlife Ltd and the ATO. AAS may disclose your personal information to overseas recipients.

How to make a contribution.

You can use the contribution slips in this booklet to make personal contributions or spouse contributions.

For personal contributions.

- Step 1: Complete the front of the slip.
- Step 2: Make your cheque out to Hostplus and write your membership number on the back of the cheque.
- Step 3: Send your completed slip and cheque to Hostplus, Locked Bag 5046, Parramatta NSW 2124.
- Step 4: Record your contribution in the table at the back of the booklet for your own reference.

For spouse contributions.

- Step 1: Complete the back of the slip.
- Step 2: Make your cheque out to Hostplus and write the receiving spouse's membership number on the back of the cheque.
- Step 3: Send your completed slip and cheque to Hostplus, Locked Bag 5046, Parramatta NSW 2124.
- Step 4: Record your contribution in the table at the back of the booklet for your own reference.

Making after-tax super contributions.

After tax contribution limits.

Non-concessional contributions are after tax contributions such as personal contributions.

If you are 64 years old or younger, you may make personal (after-tax) contributions to an annual limit of \$100,000.

To be eligible to make personal contributions you must have a total super balance* of less than \$1.6 million as at 30 June of the previous financial year.

If you are under the age of 65, you may be able to access a bring forward period for your non-concessional contributions of up to three times the annual cap in a single year, depending on your total super balance as outlined below:

Your total super balance: You may bring forward contributions to a maximum of:

- Less than \$1.4 million \$300,000
- Above \$1.4 million but less than \$1.5 million \$200,000
- Above \$1.5 million but less than \$1.6 million \$100,000

If you are over the age of 65 and under 75, you may make non-concessional contributions up to the cap limit of \$100,000 if you have been gainfully employed for at least 40 hours in 30 consecutive days during the financial year. Members aged 75 or over will not be able to make non-concessional contributions. The contribution can only be accepted if made within 28 days after the month in which you turn 75 and the 'at work test' is passed.

Transitional arrangements apply to members who brought forward their non-concessional contributions cap in the 2015-16 or 2016-17 financial years but have not used their full bring-forward space before 1 July 2017.

If your non-concessional contributions exceed your non-concessional contributions cap for that year, or if at 30 June of the previous year, your total superannuation balance* equals or exceeds the general transfer balance cap of \$1.6 million, you will not be able to make additional contributions to your super.

Please refer to the ATO website at www.ato.gov.au for more information about non-concessional contributions.

* Your total superannuation balance is the total value of your accumulation and retirement phase interests (including rollover amounts not yet included in those interests) across all of your superannuation accounts.

Spouse contributions.

You can make contributions for your spouse if you're living together and you're both Australian residents. A spouse is someone who is legally married to you, someone who lives with you on a genuine domestic basis in a relationship as a couple or someone (either of the same or different sex) with whom you are in a relationship that is registered under State or Territory law.

If you are your spouse's employer, a couple living apart or if you stop living with your spouse, you're not eligible to make spouse contributions.

The receiving spouse is under 65	The receiving spouse is over 65 and under 70	The receiving spouse is 70 and over
Contributions can be made at any time, regardless of the age and employment status of the receiving spouse. Limits are as per Personal contributions on the previous page. Tax offsets will not be available if the receiving spouse has exceeded their non-concessional contributions cap or the general transfer balance cap of \$1.6 million.	Contributions can be made if the receiving spouse has been gainfully employed for at least 40 hours in 30 consecutive days during the financial year.	Spouse contributions are not allowed.

Personal super contribution slip.

Complete this to contribute to your Hostplus super account.

Office use only

Cheque details

Payment date

Hostplus membership number

Date of birth

/ /

Have you provided your tax file number? Although you don't have to provide your tax file number, we cannot accept your personal contribution without it. You may update your TFN details using the Tax File Number (TFN) Declaration form available from hostplus.com.au

Surname

Given name(s)

Have your details changed recently? If yes, please complete below.

Suburb

State

P/C

Home phone

Mobile phone

Email address

Declaration. 1. I confirm that this contribution is being made in accordance with the criteria listed in this booklet.
2. I consent to the collection, use and disclosure of my personal information in accordance with the Hostplus Privacy Policy.

Amount of contribution

\$

Signature



Date

/ /

Please make cheque payable to Hostplus.

Spouse super contribution slip.

Complete this to contribute to your spouse's Hostplus account. Your spouse must be a member of Hostplus for you contribute on your spouse's behalf. If your spouse is not a member, they can join at hostplus.com.au. Please read the spouse contributions conditions before signing the declaration below.

Office use only

Cheque details

Payment date

Receiving spouse's details

Date of birth

Hostplus membership number

Given name(s)

Surname

Have your details changed recently? If yes, please complete below.

Suburb

State

P/C

Home phone

Mobile phone

Email address

Contributing spouse's details

Date of birth

Given name(s)

Surname

Amount of contribution - please make cheque payable to Hostplus.

Declaration. As the contributing spouse I confirm that: **1.** I am currently living with my spouse, **2.** My spouse and I are Australian residents, **3.** I am not my spouse's employer. **4.** My spouse is under age 70 and, if between 65 and 70, satisfies the work requirements listed in this booklet. **5.** I consent to the collection, use and disclosure of my personal information in accordance with the Hostplus Privacy Policy.

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Date of birth

Hostplus membership number

Given name(s)

Surname

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Surname

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Mail Locked Bag 5046, Parramatta NSW 2124
Phone 1300 467 875
Fax 1800 467 875
Email info@hostplus.com.au

The information in this document is general in nature and does not consider your objectives, financial situation or needs. It is not intended to be a substitute for professional financial product or taxation advice and you should consider the appropriateness of this information having regard to your particular financial situation, objectives and needs. You should obtain a copy of the applicable Hostplus Product Disclosure Statement (PDS) available at hostplus.com.au and consider the information contained in the PDS before making any decision about whether to acquire, continue to hold or dispose of an interest in Hostplus.

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The information in this brochure is correct as at the date of publication. Where a change to information in the brochure is not materially adverse, the trustee will provide updated information at hostplus.com.au which you can access at any time. INH_1017 07/18

