

# **Significant Event Notice**

For Choiceplus account holders

8 May 2025



### A change to how your Choiceplus transfers are invested

You are receiving this Significant Event Notice as a user of Choiceplus, the Hostplus direct investment option that provides you with greater control over how your super is invested.

From 8 May 2025, we're making a small change to Choiceplus. There is no action required from you – we just need to make sure you're aware of the change.

# Understanding the investment settings for your Hostplus investment options

Choiceplus has a **transaction account** designed for transferring money between your other **Hostplus investment options** and Choiceplus.

There are two ways in which you can manage the money in your Hostplus account:

- 1. Current investment allocation. This refers to how your existing super balance is invested.
- 2. Future contributions. This refers to how any new money such as employer contributions or lump sum amounts you deposit to your account is invested.

If you've never made a selection, both your Current investment allocation and Future contributions will be invested in the Hostplus Balanced option.

#### What's changing?

From 8 May 2025, any money you move out of Choiceplus will be invested in line with your **Current investment allocation** setting, rather than your **Future contributions** setting.

**For example:** As at 8 May 2025, John's existing super balance is invested in the **Balanced** option and his future contributions are directed to the **Indexed Balanced** option. From 8 May 2025, any money John transfers from

Choiceplus to other Hostplus investment options will be directed to the **Balanced** option (being his Current investment allocation setting) rather than the Indexed Balanced option (being his Future contributions setting).

### Why we're making this change

The change is intended to further strengthen our investment governance and risk controls. It also simplifies the way members manage their investments, by aligning the Choiceplus transfer process for Hostplus Superannuation accounts with the process for Hostplus Pension accounts.

We regularly review our investment products to make sure they continue to meet the needs of our members. This is part of our commitment to strong governance, which helps protect and grow members' balances so they can enjoy a comfortable retirement.

#### Do I need to do anything?

No, there is no action required. We'd just like you to keep this change in mind when you're next transferring funds from Choiceplus to your other Hostplus investment options on or after 8 May 2025.

Of course, if you would like to review or update your **Current investment allocation** or **Future contributions** settings for your Hostplus investment options, you can do this at any time through **Member Online**.

## **WANT TO KNOW MORE?**

You can read more in the **Choiceplus guide** or refer to the **Product Disclosure Statement** relevant to your account. If you have any questions, we're happy to help.

Just call **1300 246 423**, 8am – 8pm AEST /AEDT, Monday to Friday.

