



# A RETIREMENT BONUS TO HELP YOUR SAVINGS GO FURTHER

14 May 2026

## Important information for Hostplus members nearing retirement

Hostplus introduced a Retirement Bonus from 10 November 2025 for eligible members who open a Hostplus Pension account, to help them get more out of their retirement savings. The Retirement Bonus is designed to help boost your retirement savings as you move from saving for retirement to drawing an income from your super.

### What is the Retirement Bonus?

The Retirement Bonus is an extra payment added to the account balance of eligible members who move from a Hostplus Accumulation<sup>1</sup> or Transition to Retirement (TTR) account into a Hostplus Pension account.

When you transfer your super into a Hostplus Pension account, it can create a tax saving for Hostplus. If you're eligible, we pass an estimate of this tax saving on to you as a Retirement Bonus.

The bonus amount depends on your account balance and the investment options you've held in the 12 months before you transferred.

### You don't need to do anything

If you're eligible, **your Retirement Bonus will be automatically added to your account** when you move your money into a Hostplus Pension account. You don't need to apply or contact us.

### Who can receive the Retirement Bonus?

You may be eligible for a Retirement Bonus if **all** of the following apply:

- you move some or all of your balance from a Hostplus Accumulation or TTR account into a new Hostplus Pension account
- you've held your Hostplus Accumulation or TTR account for at least 12 continuous months before making the transfer
- your balance was invested in eligible investment options during that 12-month period. Some investment options (e.g. Choiceplus, Cash and Bonds) will have a nil bonus rate.

### How much is the Retirement Bonus?

The amount of your Retirement Bonus depends on:

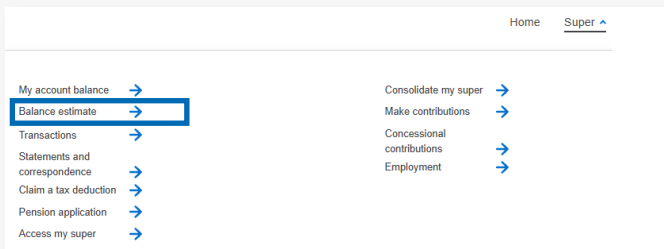
- the amount you transfer to a Hostplus Pension account
- your account balance in each eligible investment option over the 12 months before the transfer
- the Retirement Bonus rates that apply to those investment options
- any withdrawals, deposits or investment switches made during that 12-month period.

1. Defined benefit amounts are not included in the Retirement Bonus calculation until they're converted into an accumulation balance, subject to standard eligibility criteria.

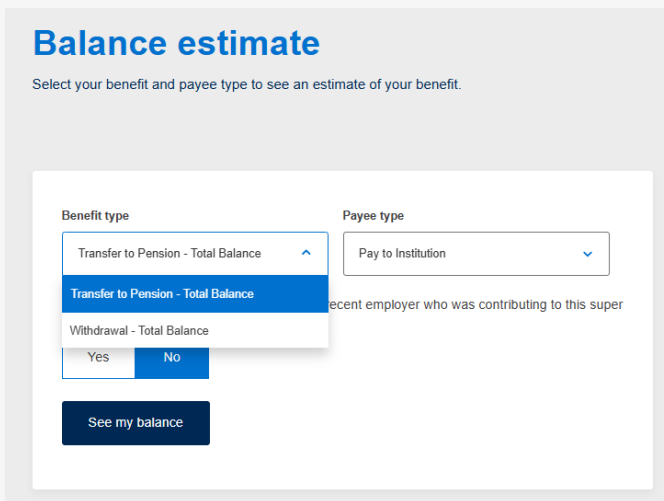
## How to view your estimated Retirement Bonus

You can view an estimate of your Retirement Bonus by logging into Member Online at [hostplus.com.au/memberonline](https://hostplus.com.au/memberonline) and following these steps:

1. Go to the **Super** menu and select **Balance Estimate**

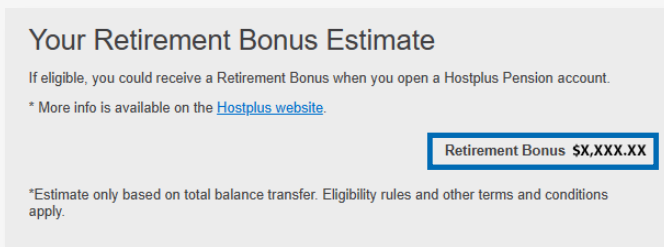


2. Choose **Transfer to Pension – Full Balance** from the benefit-type drop-down list



3. Select **See My Balance**

Your estimated Retirement Bonus will appear in the grey information box.



### Learn more

For more information about the Retirement Bonus, including answers to common questions, visit [hostplus.com.au/retirementbonus](https://hostplus.com.au/retirementbonus)

## WE'RE HERE TO HELP

Whether you're looking for answers, guidance or financial advice, or just need someone to talk things through with, our team is here to help. Call **1300 467 875**, 8am – 8pm AEST /AEDT, Monday to Friday or visit [hostplus.com.au](https://hostplus.com.au)

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A PLUS+**