



QuickSuper: Step by Step guide.

Your online solution to automate your super payments



Super payments. Super fast.

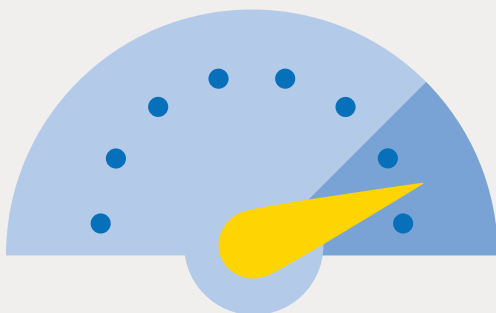
QuickSuper helps you meet your SuperStream obligations, allowing you to submit all employee super payments quickly and easily online.

This step by step guide is to assist getting you started on QuickSuper. For more detailed instructions, simply refer to the QuickSuper User Guide located within the 'download' section of QuickSuper.



Need further assistance?

Contact our dedicated Employer Services Team on **1300 223 423**, 8am - 6pm (AEST), Monday to Friday or email us at employersolutions@hostplus.com.au



How to get started



Are you a multi-employer or single-employer?

Multi-employer: if you pay super contributions for more than one business – go to Step 1.

Single-employer: if you pay super contributions for one business only – go to Step 2.

Step 1 (For multi-employers only)

Create New Employer

If you are registered as a multi-employer (ie. to pay contributions for more than one business) your first step will be to create new accounts for each of the businesses you will be contributing for. To do this, once logged into QuickSuper simply follow the steps below. Single-employers go to Step 2.

1. Select Manage Employers on the home screen.
2. Select Create New Employer **(2)**
3. Enter the required details and choose your QuickSuper Employer ID. If you are loading contribution files this ID will be used in your file to identify the business site you are paying for.
4. Add bank account details. This will only be used to credit amounts where contributions are to be returned.
5. Create a fund relationship between your business and your default super fund by entering the fund's name and your employer account number with them. This will ensure all contributions you make to your default fund will be applied against your employer account.

The screenshot shows the 'Search Employers' page in the QuickSuper system. The interface includes a sidebar with navigation options like 'Home', 'Online Contributions', 'Contribution Files', 'SuperStream', 'Search', 'Reports', 'Employers', 'View Employers', 'Upload Employees', 'Funds', 'Administration', 'Downloads', and 'Contact Us'. The main content area displays a table of employers with columns for 'Employer Name' and 'Employer ID'. The first row is selected, showing 'G.J HAMILTON & J HAMILTON' with ID 'HP10643JANE'. Below the table, there are buttons for 'View Details', 'View Employees', 'Create New Employer' (highlighted with a blue circle and a '2'), and 'Export Employers'. The top right corner shows 'Client ID: HP10643' and 'Page 1 of 1'.

Step 2

Registering Self-Managed Super Funds (SMSFs)

To make contributions to a superannuation fund, the funds details must be pre-registered. The most common retail and industry superannuation funds, including Hostplus, already have their details pre-registered within QuickSuper.

For some funds (such as Self-Managed Superannuation Funds) you will need to create your own client fund to use. To do so:

1. Select Manage Funds.
2. Select Create Fund (2).
3. Enter either the SPIN, USI or ABN of the superannuation fund you wish to create.
4. Enter the funds details including payment details and create a Fund ID. **The Fund ID will be used if the fund does not have a SPIN or USI.**



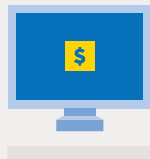
To find out if your employee's funds are pre-registered within QuickSuper:

Select **Manage Funds** on the home screen to search the pre-listed funds and their Superannuation Product Identification Numbers (SPIN) and Unique Superannuation Identifier (USI). These will be required in your file loads if you select this option.

Select **Export Funds** to download the full list.

The screenshot shows the QuickSuper web interface. The top left features the Hostplus logo and the text 'HOSTPLUS'. The top right shows 'Client ID: HP10643' and a 'Help' icon. The main header is 'QuickSuper Create Fund - Enter ABN'. Below this, there is a sidebar menu with the following items: Home, Online Contributions, Contribution Files, SuperStream, Search, Reports, Employees, Funds (highlighted with a blue circle and the number '2'), Administration, Downloads, and Contact Us. The 'Funds' menu item has a sub-menu with 'Create Fund', 'Upload Funds', 'View Funds', and 'Clean Up'. The main content area contains the text: 'All information with an asterisk * is mandatory.' followed by 'ABN' and a note: 'The fund must have an active ABN to be able to use QuickSuper. If you are having difficulties entering the ABN you can check the status of the ABN at the Australian Business Registrar ABN Lookup.' Below this is an input field for 'ABN:' and a 'Lookup ABN' button. At the bottom of the sidebar is a 'Sign Out' button.

Online contributions



If you have selected the option to 'create online contributions' you will need to follow the below steps to either manually set up your employees or upload an Employee File. If you are setting up manually, follow Step 1 or if you are registering multiple employees by file upload, follow Step 2.

Step 1

Registering individual employees in QuickSuper manually:

1. Select Manage Employees on the home screen.
2. Select Create New Employee.
3. Enter the new employee details on the 'Add Employee' page.
4. Select Save.
5. On the 'Add Employee Fund' page, enter the fund details. Repeat to add extra employees.

Step 2

Or, alternatively, upload a file to register multiple employees:

1. On the home screen select Downloads.
2. Select Employee File Upload Specification V2 to download the file specification guide.
3. Select Employee File Upload Starter to download the employee starter template.
4. Populate the template file with all your employee's details including fund details and save in CSV (Comma delimited) (*.csv) format.
5. Select Upload Employees under Employees on the home screen and check that the date format matches your file.
6. Select the Choose file button. Locate the employee file and click 'Open'.
7. Select Upload File **(7)**.

HOSTPLUS Help
Client ID: HP10643

QuickSuper **Upload File**

Home **Upload a new Contribution File**

▶ **Online Contributions** Select a file to upload. We suggest that you compress large files (using WinZip or a similar ZIP program) before uploading them.

▼ **Contribution Files** File Name:

▶ **Upload File** File Format: QuickSuper CSV v2 [Change file format](#)

▶ View In Progress (0) Date Format: YYYY/MM/DD [Change date format](#)

▶ View Files

▶ **SuperStream**

▶ **Search**

▶ **Reports**

▶ **Employees**

▶ **Funds**

▶ **Administration**

Downloads

Contact Us

Sign Out

7 **Upload File**

Creating online contributions



Once employees are registered you can create new online contributions for your employees. To do so:

1. Select **Create New** on the QuickSuper home screen under **Online Contribution**.
2. For multiple employers select the employer you are making contributions for and select **Next** (2).
3. Enter the start and end date of the contribution period and select **Next**
4. Add the employee contribution amounts and select Save and **Go to Summary**.
5. Review the summary details and select **Submit** to continue.
6. The 'Confirm Submission' page allows you to review the payment details before proceeding. Select **Confirm**.
7. The 'Contribution Summary' page now allows you to authorise the submission.
8. Once submitted and authorised the submission will show a status of 'Authorised'.
9. To pay via EFT, you will need to log into your own financial institution's online banking and make the payment using the instructions displayed on the screen. Further processing of the contributions will be held until payment is received by QuickSuper.

QuickSuper **Create New Contribution**

HOSTPLUS Client ID: HP10643

Home **Employer**
Employer: THE TRUSTEE FOR HOST PLUS SUPERANNUATION FUND

Online Contributions

- ▶ Create New
- ▶ View In Progress (0)
- ▶ View Processed

Contribution Files

SuperStream

Search

Reports

Employees

Funds

Administration

Downloads

Contact Us

Sign Out

Contribution Period
Please enter the contribution period:
* Contribution Period: [] to [] Format: dd mmm yyyy

Contribution Amounts
Please indicate whether you wish to pre-populate with default contribution amounts or zero amounts:
* Contribution Amounts: Start with default contribution amounts from employee registrations
 Start with zero amounts

2 **Next**

Upload contribution file method



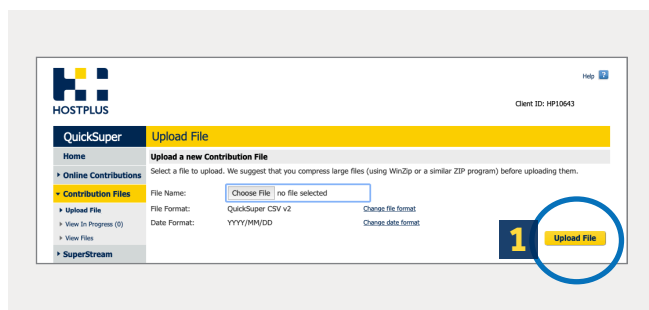
If you have chosen this option you are not required to register employees in QuickSuper.

Your file will need to be in a supported format. For assistance on support file formats simply contact our dedicated Employer Services Team on **1300 223 423**, 8am - 6pm (AEST), Monday to Friday or email us at **employersolutions@hostplus.com.au**

If your file is in a supported format of QuickSuper:

Step 1

1. On the QuickSuper home screen select Upload File. Ensure the file format and date format matches your contribution file, select Choose File to locate your file and select Upload File (1).



Common Errors

Uploaded file is not a valid contribution CSV file: Check that first line in the file contains the header fields in the correct order and correct wording.

Wrong Date Format: The date format set in QuickSuper must be in the same format as your file.

Step 2

Status check

On the 'Upload File Progress' screen you will now be able to check the status of the upload on the 'File Details' screen.

Options that might be displayed within status of file upload are:

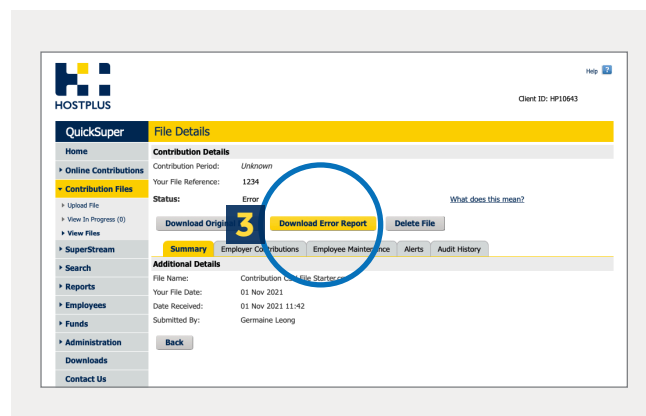
1. Received: this means the file successfully uploaded.
2. Received – Part Reject: meaning not all of the contributions were accepted. Select Download Template File to view the rejected contributions. Correct the errors or submit the file minus the rejected contributions.
3. Error: this means the entire file was rejected. Select Download Error Report to view the list of errors. Correct the errors and re-load the file. Refer to the Contribution CSV File Specification guide for a description of the Error Codes or contact the Employer Services Team for further assistance (3).

Step 3

Submitting file

When the file has successfully loaded under the Summary tab tick the box "I can confirm the changes the employee data are correct and should be passed onto Superannuation Funds when making contributions".

Select Submit File.



Paying for contributions



After the 'online' contribution is submitted (and authorised if required), it will display with a status of 'Received'.

i Only use the banking details provided within your QuickSuper account for your payments.

To pay via EFT, you will need to log into your own financial institution's online banking and make the payment using the account details displayed on the screen.



!!! If there is only one payment per contribution file, the payment details will be displayed on the screen. In some circumstances (eg. of multiple employers), there will be multiple payments per contribution file. In this case, the full list of payments can be downloaded via a link on the screen.

!!! You are able to view the ongoing status of contributions and payment transactions by selecting the View and Search links on the QuickSuper home screen menu.

We hope this quick step by step guide assists you getting started on QuickSuper. If you need any assistance, do not hesitate to call our dedicated Employer Services Team on **1300 223 423**, 8am - 6pm (AEST), Monday to Friday or email us at employersolutions@hostplus.com.au



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